







GABUNGAN PERSATUAN - PERSATUAN PENGIKLANAN ASIA PPM-020-14-30052017

Secretariat Office: 2-96, Jalan Prima SG 3/2, Taman Prima Sri Gombak, 68100 Batu Caves, Selangor. Malaysia. Tel: 603-61868066 | Fax: 603-61862066

ANNUAL REPORT

# ABOUT AFAA

# Asian Federation of Advertising Associations (AFAA)

Founded in 1978, AFAA has representations in 19 Asian locations (Japan, Korea, Taipei, Thailand, Vietnam, Malaysia, Indonesia, Bangladesh, India, Nepal, Pakistan, USA, Hong Kong, Macau, China, Singapore, UAE and Mauritius). Its primary objectives are to unify all Asian associations involved in the various aspects of advertising and upgrade the standards, ethics, and practices of advertising and to bring about a meaningful contribution from advertising activities to both regional and national socioeconomic development. Under its auspices, AdAsia (biennially), DigiAsia (biennially), and the AFAA FASTTRACK, a professional training programme (annually) are held.

# AFAA OBJECTIVE

- To unify all Asian associations involved in the various aspects of advertising as a profession and as a business.
- To upgrade standards, ethics and practices of advertising and thus bring about a more meaningful contribution from advertising and other related activities to both regional and national socio-economic development.
- To contribute programs to secure a better understanding of advertising and its functions in our respective countries.
- To take all steps to undertake, improve, systematize and co – ordinate manpower development programs in the region.
- To centralise data and information relating to advertising and marketing on a regional basis.
- To set up the necessary mechanism for future Asian advertising congresses.
- To assist in the development/implementation of socially / economically oriented (public service) programs on a national or regional basis.
- To foster self-regulation.
- To devise and implement education programs explaining the social and economic aspects of advertising.





# **CHAIRMAN's Message**

AFAA under the "New Normal"

2020 is an extraordinary year, the coronavirus pandemic shut down the whole world. People have to stay home and social activities were banned. We could not travel overseas as many countries implemented strict quarantine policies. Many cities went through a long-locked down and everyone's life entered a new mode. The term "New Normal" became the most popular term and all organizations took drastic changes to adapt to this "New Normal". I would like to share with you AFAA's latest development under the New Normal.

The use of digital technology in our private and business life has taken the fast track during the pandemic. We took on new ways of digital communication and social interaction. On Sept 16, AFAA conducted our first General Body meeting online with enthusiastic support from all members. It was a pity we could not meet each other in person but everyone participated via zoom and made valuable contributions to our future plans. We made the decision to implement a full and aggressive social media publicity program for AFAA. As a result, we have set up AFAA accounts on Twitter, Facebook, Linkedin, and Instagram. AFAA activities will be promoted and shared through these platforms so more people can get informed and participate in AFAA activities.

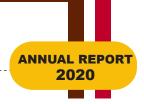
We also decided to facilitate better learning by setting up a new AFAA Inspiration Talk series. The first speech took place on Oct 26 and we were so happy to have Gaur Gopal Das address our members on the topic: "Life and Business in Successful Times". The speech was very well received and garnered 6000 impressions online. We are going to continue the AFAA Inspiration Talk with speakers from around Asia and I hope you'll get inspired by our excellent speakers. All international congresses were canceled in 2020 due to the pandemic. We were faced with the same difficulties for DigiAsia which was scheduled in Sept in Taipei. Thanks to the persistence and hard work of our friends in Taipei, we put DigiAsia 2020 online. On Nov 3, we conducted DigiAsia as an event that combined DigiAsia (online) with AdTaiwn( offline). The theme: "Transformation under the New Normal". We had over 600 attendants in Taipei, 1,500 plus online participants, with over 4000 impressions. All the speech videos were uploaded on DigiAsia 2020 website and you can get access via the AFAA website.

The AFAA Newsletter named "AFAA Connect" was another key initiative. We want to increase awareness and visibility of AFAA's mission and activities. In the past year, we have shared the 2020 CMO survey by Dentsu International, the "People in the Pandemic" consumer surveys from Taipei among our members. The AFAA newsletter aims at providing a platform for our members to understand other Asian markets better. All AFAA members are encouraged to share local observations and knowledge with the advertising world. "Knowledge is power" and AFAA knowledge will be the driving force in the Asian Advertising market.

The pandemic may have created many negative impacts on our life, but it has driven us to innovate and look for new opportunities. AFAA has taken positive actions and looks at the bright side of the "New Normal". I hope our new initiatives can foster stronger bonds and co-operations among AFAA members so we all come out of the pandemic stronger and better.

Raymond So CHAIRMAN





# AFAA EXCOM MEMBERS



CHAIRMAN Raymond So Taipei Association of Advertising Agencies



Vice Chairman Srinivasan K.Swamy Advertising Council of India



Chief Strategy Director Ramesh Narayan Advertising Council of India



Chief Revenue Director Nack Hoi Kim Korea Federation of Advertising Associations



Chief Membership Development Director Tadashi Ishii Dentsu Inc.



Chief Marketing Director Maya Watono Komisi Periklanan Indonesia



Chief Knowledge Director Bharat Avalani Connecting Dots Consultancy



Immediate Past Chairman & Advisor Pradeep Guha Advertising Council of India



Secretary James Selva Asian Federation Of Advertising Associations



ANNUAL REPORT 2020 Membership

# AFAA REGULAR MEMBERS

Advertising Council of India B-502, Marathon Futurex, N M Joshi Marg, Lower Parel Mumbai 400013, India



**Vietnam Advertising Association** Unit 606, 6th Floor, Savina Building 1 Dinh Le, Hoan Kiem, Ha No Vietnam



Pakistan Advertising Association Plot No: St 4, Block -3,Gulshan Flyover, Opp: T.O.Clinic Rashid Minhas Road, Gulshan-e-Ibal, 75300 Karachi



**Dewan Periklanan Indonesia** Jl.Raya Fatmawati No.15H, Kebayoran Baru 12140 Jakarta Selatan, Indonesia



Janoe Ariijantu

Japan Advertising Federation 7-4-17, Ginza Chuo-Ku, 104-0061 Tokyo, Japan



Korea Federaion of Advertising Associations 9F, Korea Advertising Culture Center Bldg 137, Olympic-ro 35-gil Songpa-gu, Seoul 05510 South Korea.

Taipei Association of Advertising Agencies 21f, 161 SongDe Rd,110 Taipei



Nack Hoi Kim



Evan Teng



ANNUAL REPORT 2020 Membership

# AFAA REGULAR MEMBERS

**The Association of Advertising Agents of Macau** Avenida Praia Grande, No.10 369-371 EDF Keng Ou 16 Andar D, Macau



Association of Advertising Agents of Bangladesh 355 Bir Uttam AK Khandakar Rd, Dhaka 1212, Bangladesh



Ramendu Majumder

Advertising Association of Nepal Siddhicharan Marga, Shantinagar Kathmandu, P.O.Box 8944, Nepal



Shom Dhital

China Advertising Association of Commerce Honglingjin Park,No. 5, Hou Balizhuang Chao Yang District,Beijing, China 100025



Hong Kong Association of Interactive Marketing Ltd 10/F, The Wave 4, Hing Yip Street Kwun Tong,Hong Kong



Ralph Szeto

Asian American Advertising Federation 6230 Wilshire Blvd, Suite # 1216, Los Angeles, CA 90048, USA



Indrajit Majumdar



ANNUAL REPORT 2020 Membership

# AFAA CORPORATE MEMBERS

**Dentsu Group Inc** 1-8-1, Higashi-Shimbashi Minato-ku 105-7050 Tokyo,Japan



Hakuhodo Inc Akasaka Biz Tower, 5-3-1 Akasaka, Minato-ku Tokyo 107-6322, Japan



Shuntaro Ito

Jang Media Group Al-Rahman Building, 1.1 Chandrigar Road Karachi, Pakistan



**M. Communication (Pvt) Ltd** 22 A, Main Nazimuddin Road F-7/1 Islambed,Pakistan

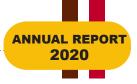


**Channel 7 Communication** 3rd Floor, Office Tower, Fazal-e-Haq Road, Blue Area, Islamabad- Pakistan



Jawad Humayun





# AFAA ASSOCIATE MEMBERS

**ECI Awards** Room 1703, Building No.15, West Jianwai SOHO 39, Dongsanhuan Road, Chaoyang District Beijing, China



Dr. Owen Jia

# AFAA AFFLIATE MEMBERS

Association of Communication Agencies of Mauritius P.O Box 522, Port Louis, Mauritius.



Dilleswal Source

Magazine Publishers Association, Malaysia 2-96, Jalan Prima SG 3/2, Taman Prima, Sri Gombak, 68100. Batu Caves, Kuala Lumpur 68100 Malaysia



AFAA INDIVIDUAL MEMBERS

Mrs Geeteara Safiya Choudhury Adcomm Limited 11- Love Road (3rd Floor),Tejgaon 1/A 1208 Dhaka,Bangladesh



Bharat Avalani Connecting Dots Consultancy 126, SS 21/31, Damansara Utama, 47400 Petaling Jaya, Malaysia







# AFAA INDIVIDUAL MEMBERS



**Tran Hoang** Vietnam Marcom Academy Cong ty TNHH Truyen Thong Tiep Thi Viet Nam 10 My Phu 1A, Tan Phu Ward, District 7, Phu My Hung, Ho Chi Minh City Vietnam



International Media Network Nepal Pvt Ltd APAC House, Singha Durbar Baidhyakhana Road Anam Nagar, Kathmandu, Nepal

**Shakya Ujaya** Outreach Nepal Pvt Ltd Jwagal, Kupondole Lalitpur, Nepal



**Tanvir Kanji** Inca Tanvir Advertising Llc 244B, Al Wanba Street P.O.Box 5320, Sharjah,UAE



**Lee Soon Dong** Korea Federation of Advertising Association 6F, Nonhyun-Ro 81 gil 12, Kangnamgu, Seoul 06237, Korea

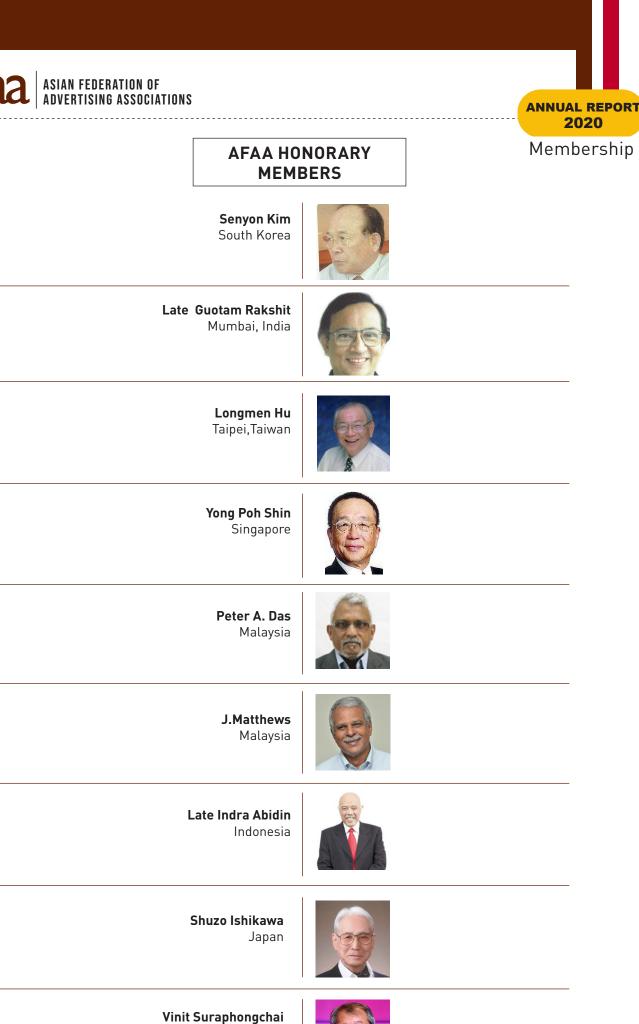


**John Chacko** JDC BrandTruth 32A, Jalan Sierra Seputeh, Taman Sierra Seputeh, 50460 Kuala Lumpur,Malaysia

> **Ms Zahra Jamalifard (Aram)** Pazh Ad Agency 20th Seyed Razi, Moalem Blvd, Mashad, Iran







Thailand

# FINANCIAL STATEMENTS 31 DECEMBER 2020

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ASIAN FEDERATION OF ADVERTISING ASSOCIATIONS GABUNGAN PERSATUAN - PERSATUAN PENGIKLANAN ASIA (Registered in Malaysia : PPM-020-14-30052017)



# ANNUAL REPORT

# **EXECUTIVE COMMITTEE & AUDITORS AS AT 31 DECEMBER 2019**

CHAIRMAN So Hung Raymond

VICE - CHAIRMAN	Krishnaswamy Srinivasan
HON. SECRETARY	Selvathurai @ James Selva
EXECUTIVE MEMBERS	<ul> <li>Bharat Avalani</li> <li>Ramesh Narayan</li> <li>Nack Hoi Kim</li> <li>Maya Watono</li> </ul>

- Tadashi Ishii
- Pradeep Guha

# AUDITORS

Jayasangar & Co. ( AF 1907 ) Chartered Accountants L11-1, 11th Floor, Menara Sentral Vista, Jalan Sultan Abdul Samad, 50470 Brickfields, Kuala Lumpur, Malaysia

# **REGISTERED OFFICE**

ASIAN FEDERATION OF ADVERTISING ASSOCIATIONS

GABUNGAN PERSATUAN -PERSATUAN PENGIKLANAN ASIA 2-96 Jalan Prima SG3/2, Taman Prima Sri Gombak, 68100, Batu Caves,Selangor, Malaysia



# FOR THE FINANCIAL PERIOD ENDED 31 DECEMBER 2020 STATEMENT BY EXECUTIVE COMMITTEE

I, the undersigned, Chairman of the Executive Committee, do hereby state that, in the opinion of the Excutive Committee, the accompanying financial statements set out on pages 13 to 20 are drawn up in accordance with the approved Accounting Standards in Malaysia, so as to give a true and fair view of the financial position of the Association as at 31 December 2020 and of its financial performance and the cash flows for the financial period then ended.

On behalf of the Executive Committee

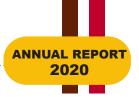
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So Hung Raymond Chairman

Kuala Lumpur, Malaysia

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# **JAYASANGAR & CO.** (AF : 1907) Chartered Accountants

(Member of Malaysian Institute of Accountants)

L 11-1, Menara Sentral Vista, Jalan Sultan Abdul Samad, Brickfields, 50470, Kuala Lumpur

# INDEPENDENT AUDITORS' REPORT TO THE MEMBERS OF ASIAN FEDERATION OF ADVERTISING ASSOCIATIONS

#### **Report on the Financial Statements**

We have audited the financial statements of Asian Federation of Advertising Associations, which comprise the statement of financial position as at 31 December 2019, and the statement of income and expenditure and statement of receipts and payments for the financial period then ended, and a summary of significant accounting policies and other explanatory notes, as set out on pages 13 to 20.

#### Management Committees' Responsibility for the Financial Statements

The Executive Committee of Association is responsible for the preparation and fair presentation of these audited financial statements in accordance with the Approved Accounting Standards in Malaysia. This responsibility includes: designing, implementing and maintaining internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error; selecting and applying appropriate accounting policies; and making accounting estimates that are reasonable in the circumstances.

#### Auditors' Responsibility

Our responsibility is to express an opinion on these financial statements based on our audit. We conducted our audit in accordance with approved standards on auditing in Malaysia. Those standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on our judgement, including the assessment of risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, we consider internal control relevant to Association preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of Association internal control. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the Executive Committee, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

#### Opinion

In our opinion, the financial statements have been properly drawn up in accordance with Approved Accounting Standards in Malaysia so as to give a true and fair view of the financial position of Association as at 31 December 2019 and of its financial performance and cash flows for the financial period then ended.

JAYASASNGAR & CO AF: 1907 Chartered Accountants

Kuala Lumpur, Malaysia Date : 12th February 2020

**B. JAYASANGAR CA(M), CPA** 2561/06/19(J) Chartered Accountants



# STATEMENT OF FINANCIAL POSITION AS AT 31 DECEMBER 2020

	Note	2020 USD	2019 USD
CURRENT ASSETS			
Sundry receivables	3	3,163	2,834
Fixed deposits	4	217,442	189,535
Cash and cash equivalent	5	40,026	30,992
TOTAL ASSETS		260,631	223,361

FINANCED BY:			
Balance as at the beginning of financial year		218,433	179,077
Surplus of Income Over Expenditure		37,269	39,286
Balance as at the end of financial year		255,702	218,363
CURRENT LIABILITY			
Other payables	6	4,927	4,927
TOTAL LIABILITY		4,927	4,927
TOTAL EQUITY AND LIABILITY		260,631	223,361

**ANNUAL REPORT** 

2020

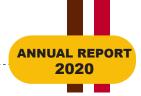


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#### STATEMENT OF INCOME AND EXPENDITURE FOR THE FINANCIAL ENDED 31 DECEMBER 2020

	2020 USD	2019 USD
INCOME		
Donations	37,714	37,631
Fast Track Training	-	19,103
Gain on exchange	-	93
Interest from fixed deposits	35	21
Subscription	13,715	15,454
	51,464	72,302
LESS : EXPENDITURE		
Auditors' Remuneration	1,605	1,512
Administration Cost	5,860	5,582
Ad. Report	1,395	-
AFAA Awards	-	2,864
Air Fare Charges	-	1,122
Annual Report Artwork	1,081	1,278
Bank Charges	14	23
Fast Track Training	-	10,872
General Expenses	-	233
Meeting Expenses	227	1,389
Postage and Courier	-	67
Press Release Fee	-	465
Printing, Stationery and Photocopying	-	162
Submission Fee - ROS	116	186
Tax Consultant Fee	767	1,395
Telephone, Fax and Email	267	441
Travelling and Transport	-	1,715
Video Editing - AdAsia Lahore	488	-
Webgator Server	698	-
Website Maintenance	1,674	3,860
Total Expenses	14,192	33,015
Net Surplus Before Taxation	37,270	39,286
Taxation	-	-
Net Surplus For The Financial Year	37,270	39,286

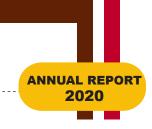




# STATEMENT OF CHANGES IN ACCUMULATED FUND FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2020

	Surplus of Income Over <u>Expenditure</u> USD	Total USD
As at 1 January 2019	179,147	179,147
Net surplus for the financial period	39,286	32,286
As at 31 December 2019	218,433	218,433
As at 1 January 2020	218,433	218,433
Net surplus for the financial year	37,270	37,270
As at 31 December 2020	255,703	255,703

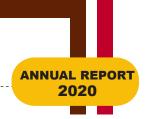




## STATEMENT OF RECEIPTS AND PAYMENTS FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2020

	2020 USD	2019 USD
Opening balance as at beginning of the		
financial year	30,992	181,406
RECEIPTS		
Fast Track Training	-	19,103
Interest From Fixed Deposits	35	21
Donations	37,714	37,631
Gain on Exchange	-	93
Subscription Fee	13,386	15,454
	51,135	72,302
PAYMENTS	01,100	72,002
Administration Cost	5,860	5,581
AFAA Awards	-	2,864
Ad. Report	1,395	-
Air Fare Charges	-	1,122
Annual Report Artwork	1,081	1,278
Audit Remuneration	1,605	1,627
Bank charges	14	23
Fast Track Training Expenses	-	10,872
Fixed Deposits	27,907	189,535
General Expenses	-	233
Meeting Expenses	227	1,389
Postage and Courier	-	67
Printing, Stationery and Photocopying	-	162
Press Release Fee	-	465
Submission Fee - ROS	116	186
Tax Consultant Fee	767	1,395
Tax Paid	-	51
Telephone, Fax and Email	267	441
Travelling , Transport and Accommodation	-	1,715
Video Editing -AdAsia Lahore	488	-
Webgator Server	698	-
Web Maintenance	1,674	3,860
	42,101	222,716
	40,026	30,992
	40,026	30,992





# NOTES TO THE FINANCIAL STATEMENT FOR THE FINANCIAL PERIOD ENDED 31 DECEMBER 2020

# 1 GENERAL INFORMATION

The principal objective of the Association is to unify all Asian associations involved in the various aspects of advertising as a profession and as a business.

The registered office and principal place of operation of the Association is located at 2-96 Jalan Prima SG3/2, Taman Prima Sri Gombak, 68100, Batu Caves, Selangor, Malaysia

The financials statements are presented in Ringgit Malaysia ("RM").

# 2 SIGNIFICANT ACCOUNTING POLICIES

# 2.1 Basis of preparation

The financial statements of the Association have been prepared under the historical cost convention and in accordance with the applicable Approved Accounting Standards in Malaysia.

# 2.2 Summary of significant accounting policies

# (a) Financial instrument

Financial instruments are recognised in the statement of financial position when the Association has become a party to the contractual provisions of the instrument. Financial instruments are classified as liabilities or equity in accordance with the substance of the contractual arragement. Interest, dividens, gains and losses relating to a financial instrument classified as a liability, are reported as expenses or income. Distributions to holders of financial instruments classified as equity are charged directly in equity. Financial instruments are offset when the Association has a legally enforceable right to offset and intends to settle either on a net basis or to realise the asset and settle the liability simultaneously.

# (b) Cash and cash equivalents

For the purposes of the cash flow statements, cash and cash equivalents include cash on hand and at bank including Monies Held In Trust which have an insignificant risk of changes in value.

# (c) Receivables

Receivables are carried at anticipated realisable values. Bad debts are written off when indentified. An estimate is made for doubtful debt based on a review of all outstanding amounts as at the financial position date.

# (d) Payables

Other payables are stated at cost which is the fair value of the consideration to be paid in the future for goods and services rendered.



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# (e) Provision

Provisions are recognised when the Association has a present obligation as a result of a past event and it is probable that an outflow of resources embodying econimic benefits will be required to settle the obligation, and a reliable estimate of the amount can be made. Provisions are reviewed at each financial position date and adjusted to reflect the current best estimate. Where the effect of the time value of money is material, provisions are discounted using a current pre-tax rate that reflects, where appropriate, the risks specific to the liability. Where discounting is used, the increase in the provision due to the passage of time is recognised as finance cost.

#### (f) Revenue recognition

Revenue is recognised to the extent that it is proable that the economic benefits will flow to the Association and the revenue can be reliably measured. The following specific recognition criteria must also be met before revenue is recognised:

#### (i) Subscription

- Subscription is recognised on a receipts basis.
- Subscription received in relation to periods beyond the current financial period are shown in the statement of financial position as subscription received in advance under current liabilities.

# (ii) Other income

Endoresement fee and contributions are recognised on an accrual basis

- (iii) Donations
  - Donations are recognised on a receipt basis.

#### (g) Foreign currency transactions

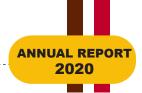
Transactions in foreign currencies are translated into Ringgit Malaysia, which is also the Association's functional currency at the exchange rates prevailing at the transaction dates or, where settlement has not yet taken place at the end of the financial year, at the approximate exchange rates prevailing at that date. All exchange gains and losses are taken up in the profit or loss.

# (h) Income Tax

Income tax expense comprises current and deferred tax. Current tax and deferred tax are recognized in the statement of income and expenditure except to the extent that it relates to a business combination or items recognized directly in equity or other comprehensive income.

Current tax is expected tax payable or receivable on the taxable income or loss for the financial period, using tax rates enacted or substantively enacted by the end of the reporting financial year, and any adjustment to tax payable in respect of previous financial period





## 3. RECEIVABLES

	2020 USD	2019 USD
Subscription Receivables	3,163	2,834

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#### 4. FIXED DEPOSITS

	2020 USD	2019 USD
Fixed Deposits	217,442	189,535

#### 5. CASH AND CASH EQUIVALENT

	2020 USD	2019 USD
Bank Balance	40,026	30,992

# 6. PAYABLES

Other payables	2020 USD	2019 USD
- Auditors' Remuneration	1,512	1,512
- Sundry Payables and Accruals	3,416	3,416
	4,928	4,928

#### 7. OPERATING EXPENSES

	2020 USD	2019 USD
- Auditors' Remuneration	1,605	1,512
- Administration Cost	5,860	5,582
- Ad. Report	1,395	-
- AFAA Awards	-	2,864
- Air Fare Charges	-	1,122
- Annual report artwork	1,081	1,278
- Bank Charges	14	23
- Fast Track Training	-	10,872
- General Expenses	-	233
- Meeting Expenses	227	1,389
- Postage and Courier	-	67
- Press Release Fee	-	465
<ul> <li>Printing, Stationery and Photocopying</li> </ul>	-	162
- Submission Fee - ROS	116	186
- Tax Consultant Fee	767	1,395
- Telephone, Fax and Email	267	441
- Travelling and Transport	-	1,715
- Video Editing - AdAsia Lahore	488	-
- Webgator Server	698	-
- Website Maintenance	1,674	3,860
	14,194	33,015

# REGIONAL MED AD SPENDING - Y2019 5)



Australia



Indonesia



Pakistan



Bangladesh



Japan



Philippines



China



Malaysia



Singapore





Hong Kong





Thailand



India



New Zealand



Vietnam









South Korea



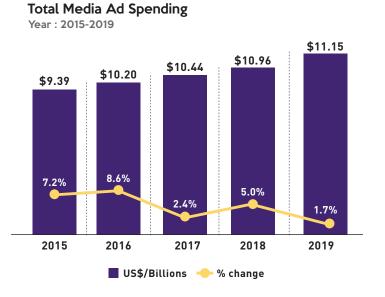


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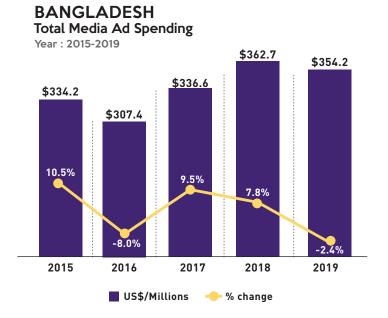
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**AUSTRALIA** 



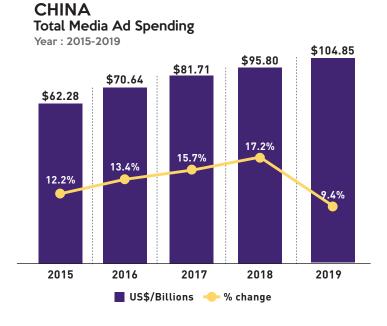


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Year : 2015-2019 \$2.12 \$2.08 \$2.07 \$2.04 \$2.02 2.0% 1.5% 1.0% 0.2% -2.5% 2015 2016 2017 2018 2019 US\$/Billions --- % change

CHINESE TAIWAN Total Media Ad Spending



**HONG KONG** 

INDIA

**Total Media Ad Spending** 



Year : 2015-2019 \$2.91 \$2.99 \$3.21 \$2.97 \$2.96 0.5% 0.5% -3.0% -2.5% -8.0% 2015 2016 2017 2018 2019 US\$/Billions 🔶 % change

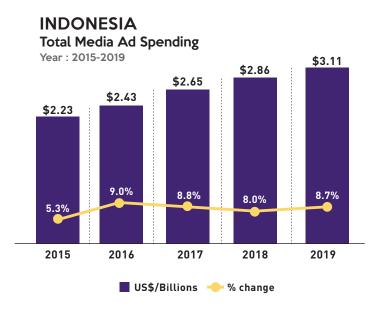


**Total Media Ad Spending** Year : 2015-2019 \$9.47 \$8.53 \$7.58 \$6.76 \$6.07 12.5% 12.0% 11.1% 11.6% 11.5% 2015 2016 2017 2018 2019 📕 US\$/Billions 🔶 % change



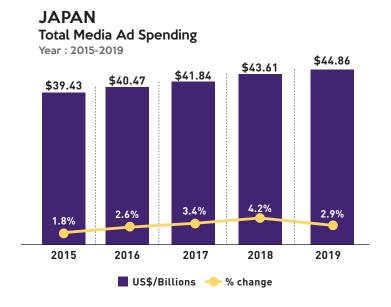
Source : By Industry





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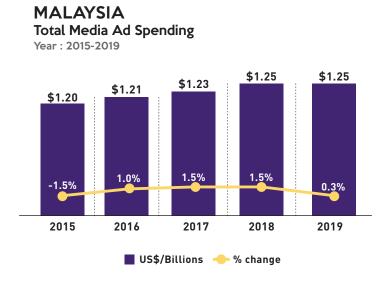






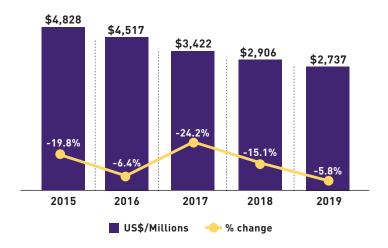
asian federation of advertising associations







MENA Total Media Ad Spending Year : 2015-2019





asian federation of Advertising associations

**MYANMAR** 

Year : 2015-2019

2015

2016

**Total Media Ad Spending** 

Regional Media Ad Spending

\$189.5 \$185.3 \$181.3 \$176.7 \$153.0 18.5% 4.8% 4.5% 17.4 -0.5% 2015 2016 2017 2018 2019 US\$/Millions 🔶 % change



NEW ZEALAND Total Media Ad Spending Year : 2015-2019 \$1.42 \$1.45 \$1.32 \$1.42 \$1.42 \$1.45 \$1.42 \$1.42 \$1.45 \$1.42 \$1.42 \$1.42 \$1.42 \$1.45 \$1.42 \$1.42 \$1.42 \$1.42 \$1.45

2017

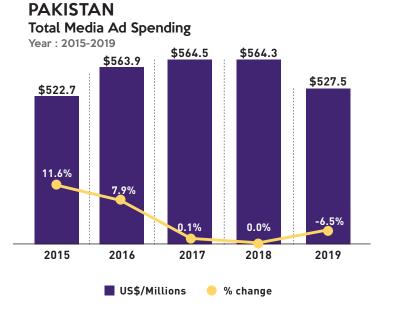
US\$/Billions 🔶 % change

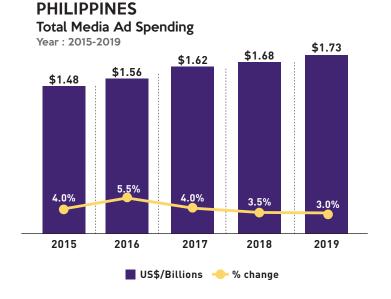
2018

2019

asian federation of Advertising associations



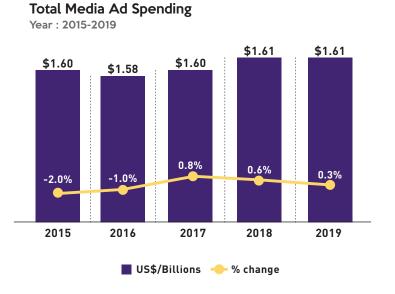


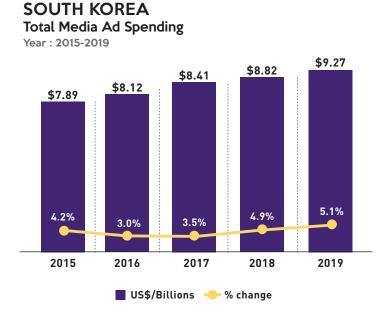




**SINGAPORE** 

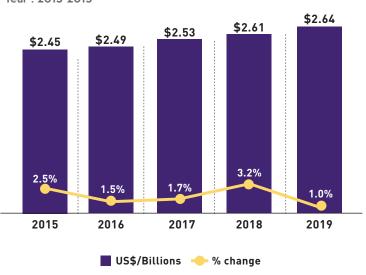










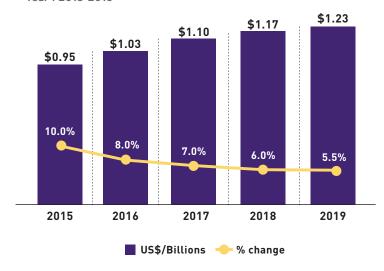


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THAILAND Total Media Ad Spending Year : 2015-2019



VIETNAM Total Media Ad Spending Year : 2015-2019







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